



31/7/2016

1/8/2016

I.

1.

(1)	<u>750</u>			
))
		1,200,000,000	US\$0.01	US\$12,000,000

2.

	<hr/>	<hr/>	
))
		<hr/>	<hr/>
()	<hr/>	<hr/>
		<hr/>	<hr/>

3.

	<hr/>	<hr/>	
))
		<hr/>	<hr/>
()	<hr/>	<hr/>
		<hr/>	<hr/>

US\$12,000,000.00

II.

	(1)	(2)	
	<hr/>	<hr/>	<hr/>
	695,060,996	<hr/>	<hr/>
	139,012,199-	<hr/>	<hr/>
	834,073,195	<hr/>	<hr/>

III.

(/ /) _____
2009 7
23

(- / /)

1. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

2. _____

(/ /)
(

1.	930,000,000			
	5%			
		924,000,000	924,000,000	73,500,829
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		

3.

(/ /)()	
1. _____ _____ _____ (/ /) _____ (1)	

1.	HK\$2.6	_____	(/ /)	(1) _____	(19/07/2016)	(/ /)	(/ /)
			(/ /)				<u>139,012,199</u>
2.		_____	(/ /)	(1) _____	(/ /)	(/ /)	_____
			(/ /)				_____
3.	HK\$	_____	(/ /)	(1) _____	(/ /)	(/ /)	_____
			(/ /)				_____
4.			(/ /)	(1) _____	(/ /)	(/ /)	_____
			(/ /)				_____

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	(/ /)	(/ /)	
	(/ /)	(/ /)	
	(/ /)		_____
()	_____		
		E. ()	<u>139,012,199</u>
		()	_____
		()	_____

	A E	(1)	139,012,199
		(2)	_____
	A E		_____
	A E		_____
<i>II</i>			

()

— —————
—————)

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1. ()
 - 2.